

## **SESSION SCHEDULE – AT A GLANCE**

33 sessions over 3 days

1:00 pm	Sharilyn Ha	lle, PhD	WELCOME & OPENING KEYNOTE Philanthropy is changing. How are you growing?	<mark>KEYNOTE</mark> PLENARY
2:45 pm	Scott Decksheimer, CFRE & Laureen Jensen		Resourcing your Development office in 2025	Breakout Session
2:45 pm	Ross Marsh & Haley Commodore		The Cultural Revolution in Advancement – Are You Ready?	Breakout Session
4:15 pm	Sharilyn Hale, PhD	Moderator	PLENARY #2 A conversation with Calgary Philanthropists	PLENARY
5:30 pm	Ор			
8:30 am	April Howe		PLENARY #3 A mildly provocative Keynote on the State of DEI	<mark>KEYNOTE</mark> PLENARY
10:00 am	Ray Marshall, CFRE		Strategic Plans Gather Dust	Breakout Session
10:00 am	Olga Krochak, CFRE & Ingrid Mosker		Big Gifts for Small Shops – Leveraging Creativity, Innovation, and Scalable Strategies	Breakout Session
10:00 am	Marcela Zafra		Big-Picture Communications for Fundraising Success: A Strategic Comms Plan for Nonprofits	Breakout Session
10:00 am	Danny Mah		Flow Through Share Donations	Breakout Session
11:15 am	Dean Dodge, CFRE		10 Things I Wish I Had Known – Common Misses for Small, but mighty, Non-Profit Charities	Breakout Session
11:15 am	Joanne Toller, CFRE (Ret.)		The 2025 Digital Fundraising Playbook: What's Working Now in Tech & Fundraising	Breakout Session



11:15 am	Tyson Stanton,		From Envelope to Engagement: How	Breakout
	& Tyson Dueck		Direct Mail Drives Annual Giving and Enhances Donor Relations	Session
12:30 pm			LUNCH & PLENARY #3	
12:30 pm	Christi	With Karen	PLENARY #4 KEYNOT	
12.00 pm	Cruz	Ramchuk (WINS) & Amanda Pick (MCSC)	Blurred Lines How social purpose is changing the game and creating new opportunities in funding – panel discussion	PLENARY
2:00 pm	Alex Abboud		Millennials and Corporate Social Responsibility: Cutting Through the Spin to Identify What Works	Breakout Session
2:00 pm	Danisha Bhaloo-Shivji, CFRE		Motherhood and the Mental Load – A Year Later	Breakout Session
2:00 pm	Vincent Duckworth, CFRE		The Math Behind a Major Gift	Breakout Session
2:00 pm	Patrick Matiowski		Succession Planning	Breakout Session
3:15 pm	Ron Smith, CFRE		LEAD. A Fundraiser's Guide to Creating a Better Future for All	Breakout Session
3:15 pm	Doug Nelson & Brian Bowman, CFRE		Reverse Engineering: Transformational Gift First, Campaign Seconds – Making it Work	Breakout Session
3:15 pm	Sandra Wong, CFRE		Round Table Discussion Workshop: Career Development for Fundraisers of All Levels	Breakout Session
3:15 pm	Matthew Hussey & Ben Johnson		Increasing annual giving revenue through optimization and innovation	Breakout Session
4:30 pm	Catherine S CFRE	Scheers,	Co-creating Transformational Gifts – Join a panel discussion featuring seasoned fundraisers who have successfully secured transformational gifts across various organizational scales—from \$100K for small non- profits to \$27M and \$75M for larger ones.	Breakout Session
4:30 pm	Eva Kwan		Digital/Technology	Breakout Session



4:30 pm	Sean Baylis		Donor Advised Funds	Breakout			
				Session			
4:30 pm	Lorie Abernethy, CFRE		Ethics – Case studies and a review of	Breakout			
			the new AFP Ethics Code	Session			
6:00 pm –	PARTY W						
8:00 pm		TUESDAY MAY 6, 2025					
7:30 am – 8:30 am		Cor	ntinental Breakfast				
8:30 am	Wafa	Moderator	PLENARY #5The Evolving Landscape	<mark>KEYNOTE</mark>			
	Kadri		of Community Investment – Panel	PLENARY			
			discussion with:				
			Britt Kubicz, TELUS				
			Kelsey Dutot, Canadian Natural				
			Lennina Pavon Cardoso, Enbridge				
			Quentin Sinclair, ATB				
10.00			Jenna Procee, Cenovus	Due also st			
10:00 am	Cheryl Dalwood		Prospect Research	Breakout Session			
10:00 am		intal	Empowering Even day Teach, Driving	Breakout			
10.00 am	00 am Francis Quintal		Empowering Everyday Tech: Driving Your Organization's Digital	Session			
			Transformation	36331011			
10:00 am	Philip Manz	zano	insights from CanadaHelps 2024 Giving	Breakout			
10.00 am			Report	Session			
10:00 am	Vincent Du	ckworth.	The Math Behind a Major Gift: How	Breakout			
	CFRE		many gifts and fundraisers do you	Session			
			need for your campaign?				
11:15 am	Derek Fraser, CFRE &		50/50 Draws – Are They New	Breakout			
	Aly Bandali		Acquisition Strategy	Session			
11:15 am	Andrea Mc	Manus	Working with Boards				
			Ŭ				
11:15 am	Rhonda Newman		Achieve the Extraordinary with Capital				
			Campaigns – From Vision to Victory				
12:30 pm							
12:30 pm		Moderator:	PLENARY #6	<mark>KEYNOTE</mark>			
		Zain Velji	Government Relations – a discussion	PLENARY			
			with The Strategists: Stephen Carter,				
			Corey Hogan &				
			Zain Velji BEING PART OF COMPASS 2025				



## Get Your Boots On for Line Dancing Networking Night at COMPASS 2025!

Y'all ready for a night of fun, laughter, and a whole lot of two-stepping?

Join us on **Monday, May 5, 2025**, from **6:00-7:30 PM** at the Atrium lobby - right in the **Delta Calgary South** hotel, for the ultimate western-themed networking evening at the **AFP's COMPASS 2025 Conference**.

This is your chance to connect with fellow delegates while soaking in **Calgary's famous western hospitality**. Whether you're a seasoned dancer or a complete beginner, we've got you covered with **free line dancing instruction** that will have you boot-scootin' in no time.

And to keep the good times rolling, enjoy **two complimentary drink tickets** and indulge in **light appetizers** to fuel your dancing feet. Feeling extra hungry? No worries – head on over to **Southland Yard** – they have a full menu available for any additional bites on your own dime. This evening isn't just about the dancing (though that's a big plus!); it's also a fantastic opportunity to forge new connections, strengthen relationships, and unwind after a day packed with **top-quality professional education in Canada**.

Calgary is the perfect backdrop for this unique event, and trust us, this city knows how to show you a good time.

Dust off your boots, grab your hat, and join us for an unforgettable evening of western vibes, networking, and memories you won't soon forget. We can't wait to see y'all there! Please